

DONALDSON CAPITAL

CUSTOMIZED MORTGAGE SOLUTIONS

Lic. #13222

APPLICANT:

Name (First/Init./Last): _____

Male Female Birth Date: (M/D/Y) _____

S.I.N.: _____

Marital Status: _____ # Dependants: _____

Home Tel: _____ Bus. Tel: _____ ext. _____

Cell: _____ E-mail: _____

Address (3 Years History): _____

City: _____ Prov. _____ Postal Code: _____

Time lived at current address: _____ Yrs. _____ Mths.

Status (please circle): OWN RENT Amount: _____

Previous Address: _____

City: _____ Prov. _____ Postal Code: _____

Years Lived There: _____ Yrs. _____ Mths.

EMPLOYMENT (3 Years History) :

Name of Employer: _____

Address: _____

Job Title: _____ Industry: _____

Annual Income: Salary \$ _____
Commission & Others \$ _____

Length of Employment: _____ Yrs. _____ Mths.

In Current Line of Business: _____ Yrs. _____ Mths.

Previous Employer: _____

Address: _____

Job Title: _____ Industry: _____

Annual Income: \$ _____

Length of Employment: _____ Yrs. _____ Mths.

CO-APPLICANT:

Name (First/Init./Last): _____

Male Female Birth Date: (M/D/Y) _____

S.I.N.: _____

Marital Status: _____ # Dependants: _____

Home Tel: _____ Bus. Tel: _____ ext. _____

Cell: _____ E-mail: _____

Address (3 Years History): _____

City: _____ Prov. _____ Postal Code: _____

Time lived at current address: _____ Yrs. _____ Mths.

Status (please circle): OWN RENT Amount: _____

Previous Address: _____

City: _____ Prov. _____ Postal Code: _____

Years Lived There: _____ Yrs. _____ Mths.

EMPLOYMENT (3 Years History) :

Name of Employer: _____

Address: _____

Job Title: _____ Industry: _____

Annual Income: Salary \$ _____
Commission & Others \$ _____

Length of Employment: _____ Yrs. _____ Mths.

In Current Line of Business: _____ Yrs. _____ Mths.

Previous Employer: _____

Address: _____

Job Title: _____ Industry: _____

Annual Income: \$ _____

Length of Employment: _____ Yrs. _____ Mths.

ASSETS / LIABILITIES:

Asset Type	Asset Value	Liability Type	Financial Institution	Liability Bal.	Mthly Pymt.
Cash	\$ _____	Bank Loans	_____	\$ _____	\$ _____
Stock and Bonds	_____	Mortgage, Residential	_____	_____	_____
Real Estate, Residential	_____	Mortgage, Others	_____	_____	_____
Real Estate, Others	_____	Credit Card	_____	_____	_____
RRSP	_____	Credit Card	_____	_____	_____
GIC	_____	Credit Card	_____	_____	_____
Automobile	_____	Credit Card	_____	_____	_____
		Line of Credit	_____	_____	_____
		Line of Credit	_____	_____	_____

PROPERTY INFORMATION:

Address: _____ City: _____ Province: _____ Postal Code: _____

Property Type: Detached Semi-Detached Row Housing Duplex-Detached Apartment Mobile Home

Dwelling Style: One Storey Bi-level Two Storey Split Level Storey and a half Three Storey

Lot Size: _____ sq.ft. Livable Area: _____ sq.ft. Building Age: _____

Garage Size: Single Double Triple None **Garage Style:** Attached Detached N/A

Annual Property Tax: \$ _____ Monthly Maintenance: \$ _____

MORTGAGE INFORMATION:

Purpose of Loan: Pre-Approval Purchase Transfer/Switch Refinance/Equity Take Out

Purchase/Current Value: \$ _____ Mortgage Amount Required: \$ _____ Closing Date: _____

GENERAL INFORMATION:

	YES	NO
Are there any suits or judgments against you or pending against you?	<input type="checkbox"/>	<input type="checkbox"/>
Have you ever gone through bankruptcy	<input type="checkbox"/>	<input type="checkbox"/>
Are any of your assets pledged or in any other manner unavailable for payment of your debts?	<input type="checkbox"/>	<input type="checkbox"/>
Are any of your assets presently involved in a marriage or separation agreement?	<input type="checkbox"/>	<input type="checkbox"/>
Are you the endorser or guarantor of anyone else's debt?	<input type="checkbox"/>	<input type="checkbox"/>
Are you the endorser or guarantor of any leases or contracts?	<input type="checkbox"/>	<input type="checkbox"/>

If referred, who can we thank?

The above information is submitted to enable TMG Donaldson Capital O/A Donaldson Capital (DC) to consider a mortgage loan, and is to the best of my/our knowledge and belief a true statement of my/our personal information. In submitting this information, I/We hereby consent DC to obtaining such credit reports and other information, as DC may deem necessary at any time in connection with this application for a mortgage loan. I/We hereby consent to the disclosure of my/our personal and credit information to any credit reporting agency, financial institution, legal firm, title insurance company, mortgage insurance company, Donaldson Capital, and TMG Financial Group Inc. I/We also consent to receive periodic mortgage account information.

Your privacy is important. We are committed to respecting and protecting your privacy and security. We have implemented measures to protect the privacy & security of your personal information through strict policies and practices in compliance with applicable Federal and Provincial privacy legislation. Please contact us to discuss our privacy & security policies and practices.

Each TMG mortgage broker is an independent owner and operator

SIGNATURE OF APPLICANT

SIGNATURE OF CO-APPLICANT

DATED AT _____ THIS _____ DAY OF _____ 20 _____