

DONALDSON CAPITAL

CUSTOMIZED MORTGAGE SOLUTIONS

HOW TO CREATE TAX SAVINGS WITH YOUR MORTGAGE

A client came to us with a strategy, recommended to them by their accountant called, the 'Smith Manoeuvre'. Instead of using their savings to invest in an opportunity, they arranged to pay off their existing \$1.05M mortgage instead. We then, had a mortgage lined up and approved for \$1.05M so that they could borrow back the funds the very next day. This allowed their mortgage to become fully tax deductible as they invested the funds elsewhere and can now write off the interest going forward.

To apply for a mortgage or discuss whether this option would work for you, please fill out our application [here](#).

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